

# Preparing for the Future Communication Ecosystems – A Perspective from the Satellite Industry

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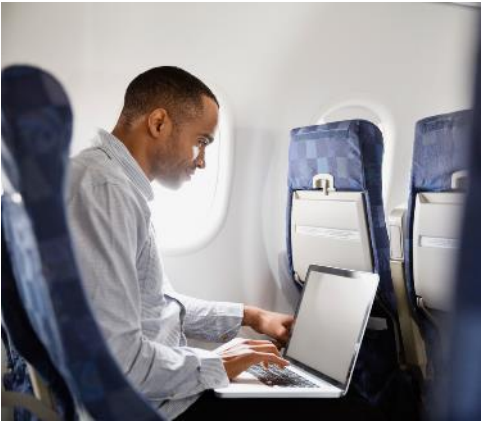
# Agenda

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# Fostering innovation across industries



## Commercial Aviation



**We work with 20  
Commercial Airline  
Partners and over  
3,000 aircraft**

## Mobility



**We're the largest  
provider of  
connectivity for  
the offshore  
oil & gas market**

## Networks



**7 out of 10 Mobile  
Network Operators  
work with us**

## Media



**We reach over  
2 billion people  
via TV and radio**

## Government



**We're the largest  
provider of satellite  
services to the US  
Government**

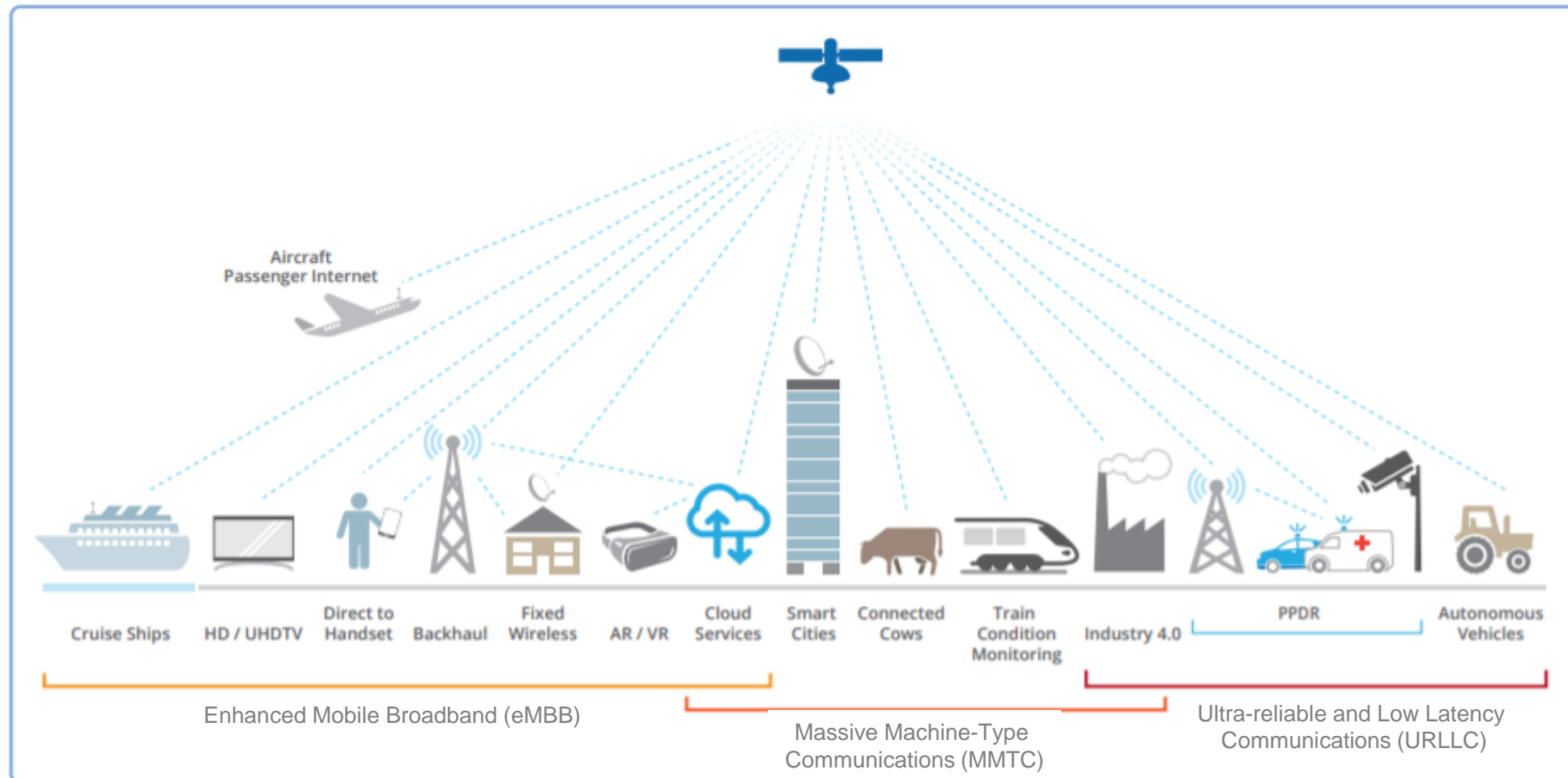
# Constant field of innovation and renewal

## Technical advances allow to extend service portfolio of satellites

- High Throughput Satellites – Multifold increase in achievable throughput and spectrum efficiency. Steerable spot beams allow to provide capacity to areas with high demand.
- Mega-constellations in low Earth orbit – Increase achievable throughput and decrease latency.
- Mission Extension Vehicle – Extend life-time of the in-service satellite by five additional years of service.
- Cloud services – Directly connect users to cloud infrastructure through cloud gateways.
- Security – Satellite companies are involved in key projects working with the European Union & ESA around cyber-security & quantum communications to ensure that these key objectives in future networks are met.
- Resilience and reliability – Satellite infrastructure is designed for security and employs relevant and layered countermeasures to reduce risk and effectively counter cyber-threats.

# Satellites supporting 5G differentiators

Satellites will support the three main use cases of 5G



# Role of satellites in future communication ecosystems

## Extend the reach of future networks: Increase in digital divide should be unacceptable

- As 6G moves to higher frequencies, pathloss becomes a determining factor limiting the achievable cell sizes. This poses a risk of that these services would be economically feasible only in urban environments
  - Integration of satellite communications with large, scalable coverage reduces the risk of digital divide
- Satellite backhaul for 5G & 6G can support key verticals in areas with no fibre/coverage: e.g.
  - Healthcare - need to treat growing aging population: home treatment, connected ambulances, etc.
  - Temporary Sites for greenfield locations - e.g. musical festival / construction site, etc.
  - IOT/M2M - Supporting sites around Europe such as utilities/critical national infrastructure
- Drive more efficient content delivery / reduce energy consumption
- Lead mass market application is eMBB: OTT/gaming involve huge transmission of data - data centres account for 2% of global greenhouse gas emissions
- Satellite overlay can be used to pre-position content for local storage, reduce data transmission needs and the burden on the network:
  - Gaming - whenever a new game comes out, huge amount of data needs to be downloaded (more & more games, more sophisticated, CGI/UHD imagery)
  - OTT/video content - every request streamed individually: huge data processing / energy required

# Satellite components for the 5G system

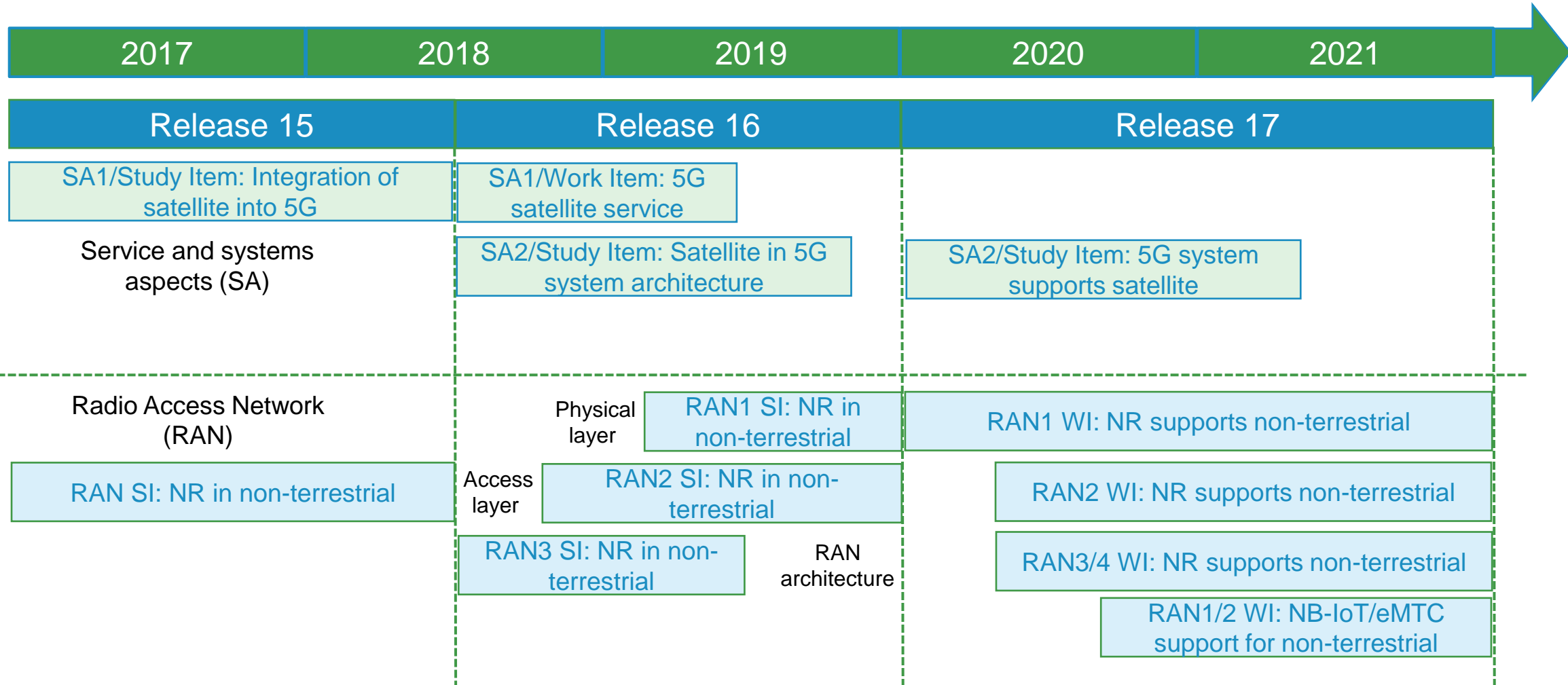
## 3GPP acknowledges the significant role that satellites can play in future systems

- Help foster the 5G service roll out in un-served or underserved areas to upgrade the performance of terrestrial networks
- Reinforce service reliability by providing service continuity for user equipment or for moving platforms (e.g. passenger vehicles-aircraft, ships, high speed trains, buses)
- Increase service availability everywhere; especially for critical communications, future railway/maritime/aeronautical communications
- Enable 5G network scalability through the provision of efficient multicast/broadcast resources for data delivery towards the network edges or even directly to the user equipment



# Standardization activities

## 3GPP activities towards 5G and satellite integration



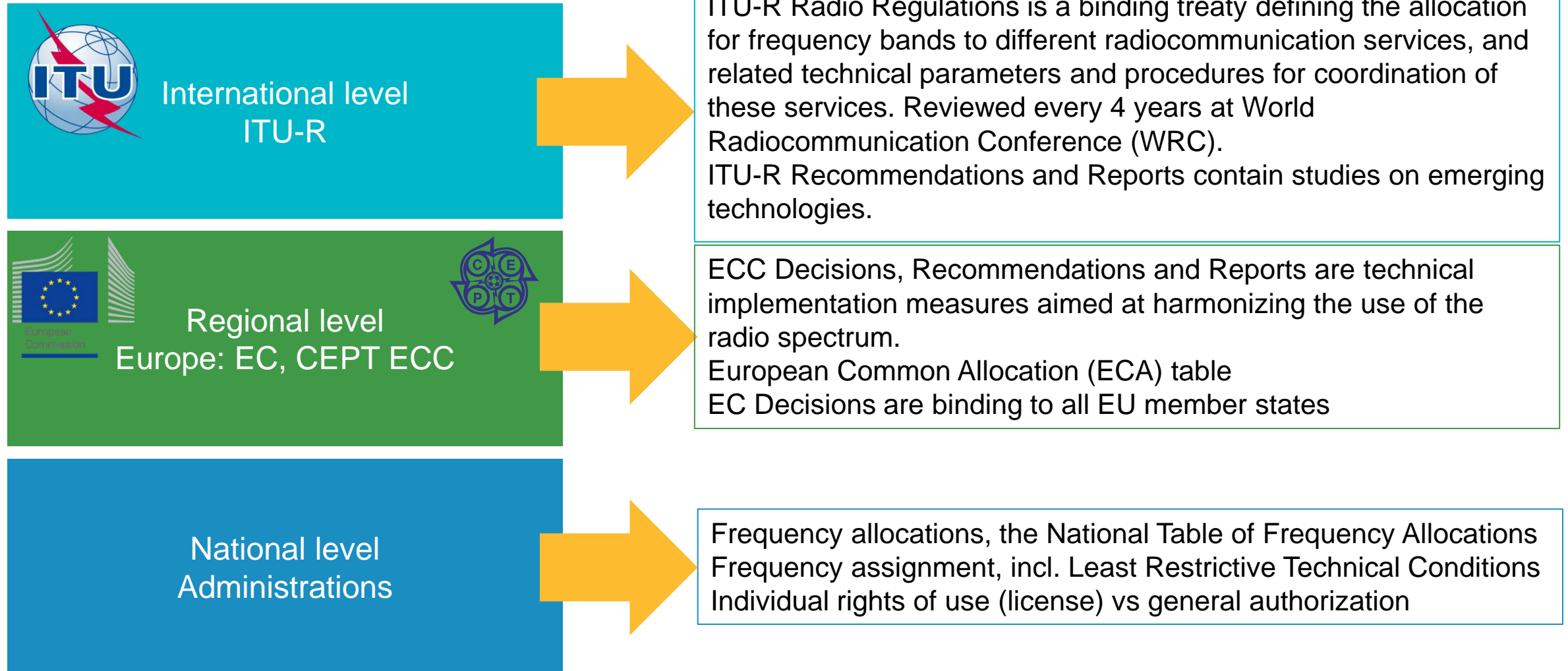
SI = Study item, WI = Work item

# Standardization activities

## Outcomes of the 3GPP work

Lead Group	Title	Outcome
SA1	Study on using Satellite Access in 5G	TR22.822 (06-2018)
SA1	Service requirements for next generation new services and markets	TS 22.261 (10-2019)
SA2	Study on architecture aspects for using satellite access in 5G	TR 23.737 (07-2020)
SA2	Integration of satellite components in the 5G architecture	TS 23.501,502,503 (ongoing)
SA5	Study on management and orchestration aspects with integrated satellite components in a 5G network	TR 28.808 (04-2021)
RAN1	Study on New Radio (NR) to support non terrestrial networks	TR 38.811 (10-2020)
RAN3	Study on solutions for NR to support non-terrestrial networks (NTN)	TR 38.821 (01-2020)
RAN2	Solutions for NR to support non-terrestrial networks (NTN)	Not yet available (ongoing)
RAN1	Study on NB-IoT/eMTC support for Non-Terrestrial Networks	TR 36.763 (ongoing)

# Different layers of spectrum regulatory framework



**Continue to advocate that 5G is a Network of Networks on the international stage**

## Continued access to spectrum

- Continued access to core satellite spectrum resources such as C-, Ku- and Ka-bands.
- In case satellite spectrum bands are shared with new services, the sharing conditions should allow future development of the service in order to support variety of emerging use cases.
  - Protection of existing fixed earth station sites through separation distance is not enough.
- New frequency bands at higher frequencies, such as Q/V-band, to complement existing bands and to support variety of use cases.

## Supporting new types of satellite use

- Bands currently used only for fixed satellite earth stations could in the future cater for mobile satellite earth stations in air, sea and land.
- Regulation and licensing conditions should promote the use of all technologies, including satellite and hybrid solutions.
- High-altitude platforms, as integrated and complementary part of satellite networks
- Inter-satellite links between satellites in different altitudes, such as LEO, MEO, and GEO

Several AIs of the ITU-R WRC-23 have potentially an impact to satellite operations

## Continued access to spectrum

- Agenda Item 1.2 to consider identification of the frequency bands 3 300-3 400 MHz, 3 600-3 800 MHz, 6 425-7 025 MHz, 7 025-7 125 MHz and 10.0-10.5 GHz for International Mobile Telecommunications (IMT)
- Agenda item 1.3 to consider primary allocation of the band 3 600-3 800 MHz to mobile service within Region 1 and take appropriate regulatory actions
- Agenda item 9.1 topic c) to study the use of IMT system for fixed wireless broadband in the frequency bands allocated to the fixed services on primary basis

## Supporting new use cases

- AI 1.15 to consider operations of earth stations on vessels and aircraft communicating with GSO satellites
- AI 1.16 to consider operations of earth stations on motion communicating with non-GSO satellites
- AI 1.17 to consider regulatory actions for the provision of inter-satellite links in specific frequency bands

- Satellites already play a vital role in supporting and connecting terrestrial networks, but also by providing unique and complementary end-user connectivity in various business cases. This trend is expected to grow in the future.
- By incorporating satellites into the future communication ecosystems the benefits of these ecosystems can be made available to all users wherever they are.
- Only by promoting a robust network-of-networks approach to the future communication ecosystems will fully reap the benefits of the new technologies and solutions.
- Standardization activities are required to ensure seamless operation and full integration of different technologies for the benefit of all citizens.
- Regulatory framework at national, regional and international level need to promote the use of all technologies in future communication ecosystems, including satellite and hybrid solutions.
- Support & champion the inclusion of satellite in international harmonizing measures at ECC and ITU level.

Co-operation between policy-makers, research and industry can maximize the potential of these ecosystems.

# Thank you

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